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Separate paging is given to this Part in order that it may be filed as a Separate Compilation.

PART IV-A

Rules and Orders (Other than those published in Parts I, I-A, and I-L) made by the Government of Gujarat under the Central Acts

FINANCE DEPARTMENT

NOTIFICATION

Sachivalaya, Gandhinagar, 29th January, 2026

No. : GN-04-OMB-10-2025-42-DMO: Government of Gujarat hereby notifies the sale of Gujarat Government Stock (Securities) of 6 - years tenure for an aggregate amount of ₹1000 Crore (Nominal). The State government will have the option to retain an additional amount of upto ₹500 Crore. The sale will be subject to the terms and conditions spelt out in this notification (called Specific Notification) as also the terms and conditions specified in the General Notification No.GN-85-OMB-102017-98-DMO dated December 01, 2025 of Government of Gujarat.

Object of the Loan

1. (i) The proceeds of the loan will be utilized for financing capital expenditure in connection with the development programme of the Government of Gujarat.

   (ii) Consent of Central Government has been obtained to the floatation of this loan as required by Article 293(3) of the Constitution of India.

Method of Issue

2. Government Stock will be sold through the Reserve Bank of India, Mumbai Office (PDO) Fort, Mumbai-400 001 by auction in the manner as prescribed in paragraph 6.1 of the General Notification No. GN-85-OMB-102017-98-DMO dated December 01, 2025 at a coupon rate to be determined by the Reserve Bank of India at the yield based auction under multiple price format.

Allotment to Non-Competitive Bidders

3. The Government Stock up to 10% of the notified amount of the sale will be allotted to eligible individuals and institutions subject to a maximum limit of 1% of the notified amount for a single bid as per the Revised Scheme for Non-competitive Bidding Facility in the Auctions of State Government Securities of the General Notification. (Annexure-II)

Place and Date of Auction

4. The auction will be conducted by the Reserve Bank of India, at its Mumbai Office, Fort, Mumbai-400 001 on February 03, 2026. Bids for the auction should be submitted in electronic format, on the Reserve Bank of India Core banking Solution (E-Kuber) system as stated below on February 03, 2026.

   (a) The competitive bids shall be submitted electronically on the Reserve Bank of India Core Banking Solution (E-Kuber) system between 10:30 A.M. and 11:30 A.M.

   (b) The non-competitive bids shall be submitted electronically on the Reserve Bank of India Core Banking Solution (E-Kuber) system between 10:30 A.M. and 11:00 A.M.

Result of the Auction

5. The result of the auction shall be displayed by the Reserve Bank of India on its website on the same day. The payment by successful bidders will be on February 04, 2026.

Method of Payment

6. Successful bidders will make payments on February 04, 2026 before close of banking hours by means of cash, bankers' cheque/pay order, demand draft payable at Reserve Bank of India, Mumbai/Ahmedabad or a cheque drawn on their account with Reserve Bank of India, Mumbai (Fort)/Ahmedabad.

Tenure

7. The Stock will be of 6-year tenure. The tenure of the Stock will commence on February 04, 2026.

Date of Repayment

8. The loan will be repaid at par on February 04, 2032.

Rate of Interest

9. The cut-off yield determined at the auction will be the coupon rate percent per annum on the Stock sold at the auction. Interest will be paid half yearly on August 04 and February 04.

Eligibility of Securities

10. The investment in Government Stock will be reckoned as an eligible investment in Government Securities by banks for the purpose of Statutory Liquidity Ratio (SLR) under Section 24 of the Banking Regulation Act, 1949. The stocks will qualify for the ready forward facility.

By order and in the name of the Governor of Gujarat,

ARVIND V.,

Joint Secretary (Budget) to Government.

Government Central Press, Gandhinagar.

Signature Not Verified
Signed by : BHOLUSINGH G THAKUR
Senior Manager
Government Central Press,
Gandhinagar
Date : 2026.03.03 15:30:04 IST